



EPRA | RESEARCH

European Public Real Estate Association

EPRA / RCA Monthly Transactions Overview January 2013

*Property
exposure -
monthly
changes*

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EPRA in cooperation with Real Capital Analytics (RCA) is providing a monthly service to EPRA members - an overview of all property transactions of the FTSE EPRA/NAREIT Developed Global Real Estate Index Series constituent companies covered by RCA.

This collaboration allows monitoring and analyses of underlying transaction activity within these indices, providing more in-depth knowledge about the index and its fundamentals.

The data has been collected and provided by RCA. Please refer to www.rcanalytics.com for more information regarding their methodology and sources. The Data is believed to be accurate but not guaranteed and is subject to future revision.

Feedback is welcome, as we hope to continually improve and extend this publication. This is an EPRA member-only report.

EPRA Research



NOTE:

Boxed values are multiple asset transactions.

Transactions in which the constituent had a partial interest (indicated by the 'share' column) display the grossed-up values, i.e. 100%.

The 'sqm / units' column displays, when available, the number of units transacted per deal for apartments and hotels, and the square meters for all other main asset classes. (exceptions will be marked)

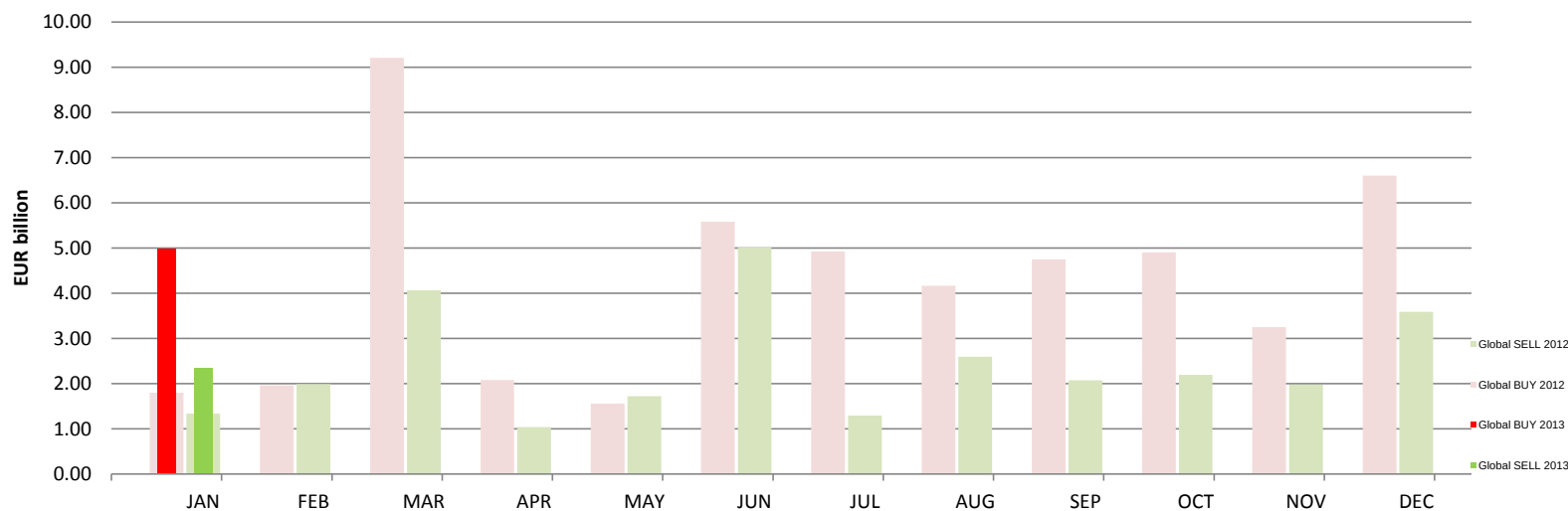
Capital & Counties signed a conditional agreement to purchase 50% of the land for the Earl's Court Development Program in London, UK for EUR 141.6 million.

Global Overview

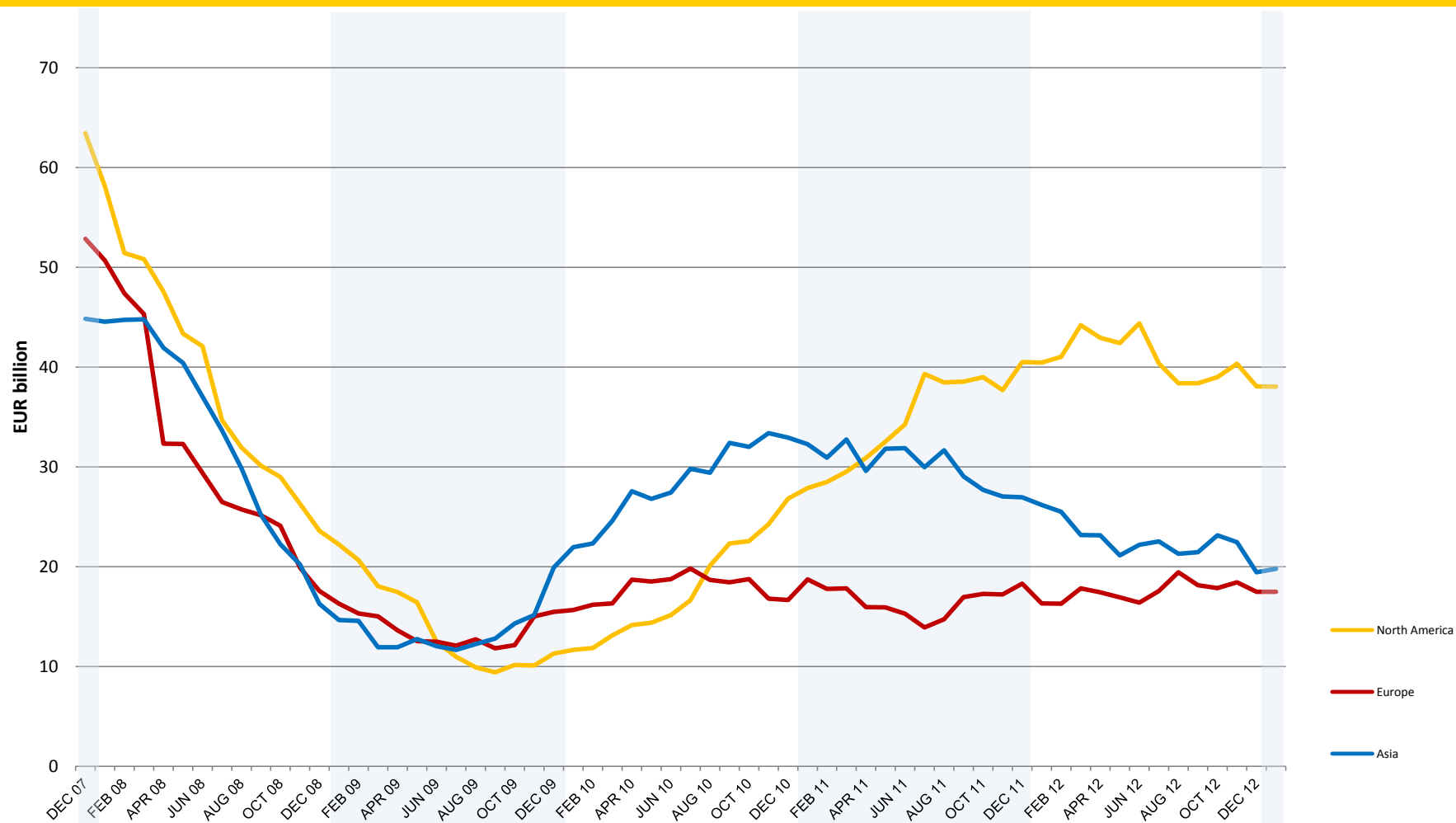
FTSE EPRA/NAREIT Developed (Global) Index (billion EUR)												
	2010	2010	2010	2010	2011	2011	2011	2011	2012	2012	2012	2012
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Total transaction volume	15.86	16.03	20.28	24.29	19.52	17.38	23.37	25.52	18.96	15.16	18.40	22.52
SELL	4.40	4.58	5.77	6.37	3.59	5.87	10.41	10.40	7.39	7.77	5.96	7.75
BUY	12.17	11.54	17.01	20.57	16.82	12.41	19.33	11.30	12.96	9.22	13.84	14.75
Net	<i>buyers</i>	<i>buyers</i>	<i>buyers</i>	<i>buyers</i>	<i>buyers</i>	<i>buyers</i>	<i>buyers</i>	<i>buyers</i>	<i>buyers</i>	<i>buyers</i>	<i>buyers</i>	<i>buyers</i>
	7.77	6.96	11.37	14.20	13.22	6.53	8.92	0.90	5.57	1.45	7.88	6.99

34.5% of Global EPRA transaction volume
65.5% of Global EPRA transaction volume

Global



EPRA Annual transaction volumes



Regional Overview

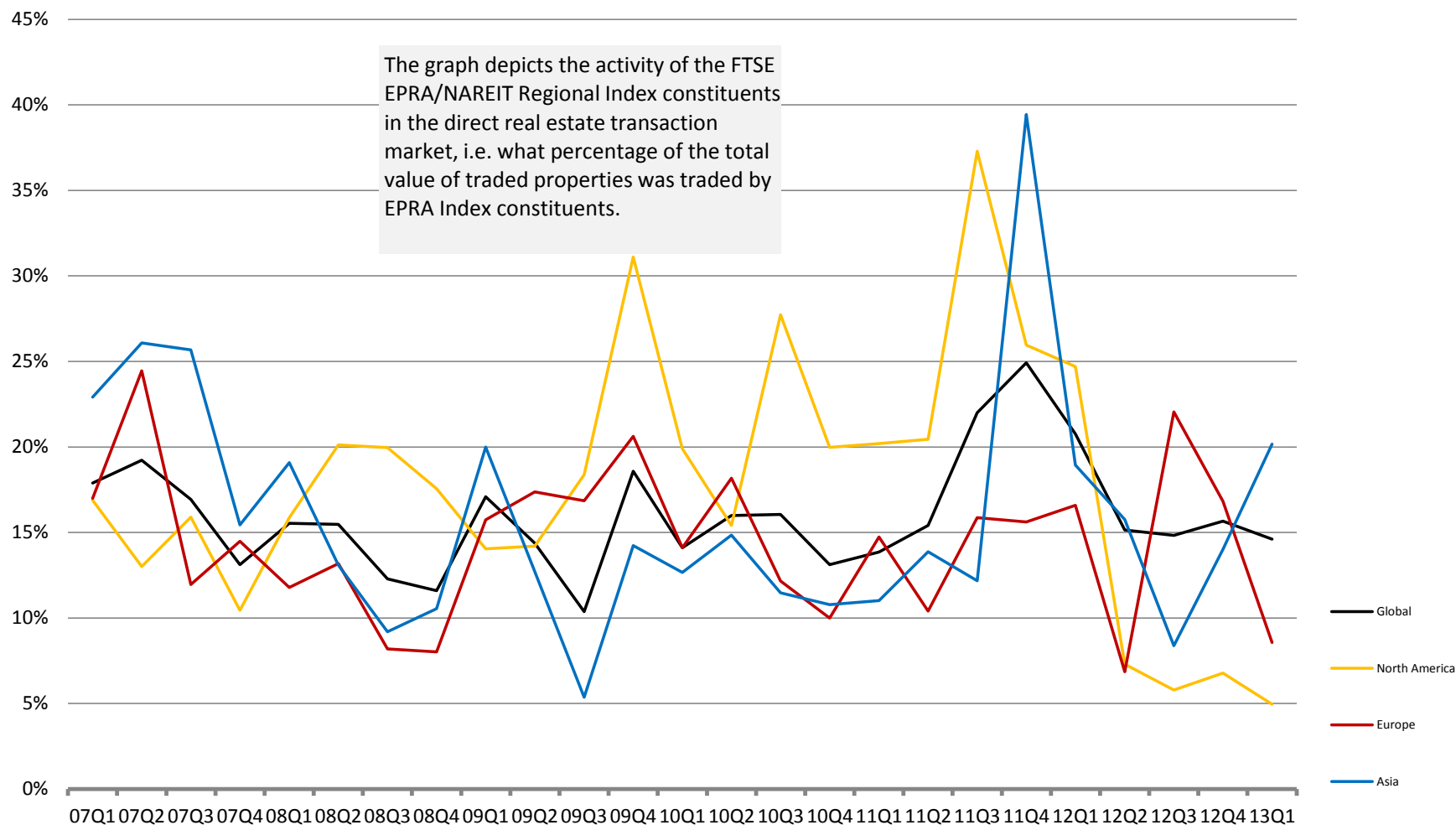
FTSE EPRA/NAREIT Developed Europe Index (billion EUR)									
	2011 Q1	2011 Q2	2011 Q3	2011 Q4	2012 Q1	2012 Q2	2012 Q3	2012 Q4	
Total transaction volume	4.87	2.99	4.84	5.62	4.37	1.57	6.61	4.95	22.0% of Global EPRA transaction volume*
SELL	0.74	1.56	3.08	2.84	1.40	0.76	2.35	1.89	40.0% of Regional EPRA transaction volume
BUY	4.23	1.48	1.86	2.11	2.45	0.73	4.85	2.83	60.0% of Regional EPRA transaction volume
Net	buyers	sellers	sellers	sellers	buyers	sellers	buyers	buyers	
	3.49	0.08	1.22	0.73	1.06	0.03	2.49	0.94	

FTSE EPRA/NAREIT Developed Asia Index (billion EUR)									
	2011 Q1	2011 Q2	2011 Q3	2011 Q4	2012 Q1	2012 Q2	2012 Q3	2012 Q4	
Total transaction volume	8.54	5.92	4.70	7.79	4.77	4.95	3.95	5.78	25.7% of Global EPRA transaction volume*
SELL	1.02	1.25	0.68	3.07	1.56	3.29	1.42	2.02	34.2% of Regional EPRA transaction volume
BUY	8.32	4.92	4.71	2.90	2.92	2.16	3.01	3.89	65.8% of Regional EPRA transaction volume
Net	buyers	buyers	buyers	sellers	buyers	sellers	buyers	buyers	
	7.30	3.67	4.03	0.17	1.35	1.13	1.60	1.86	

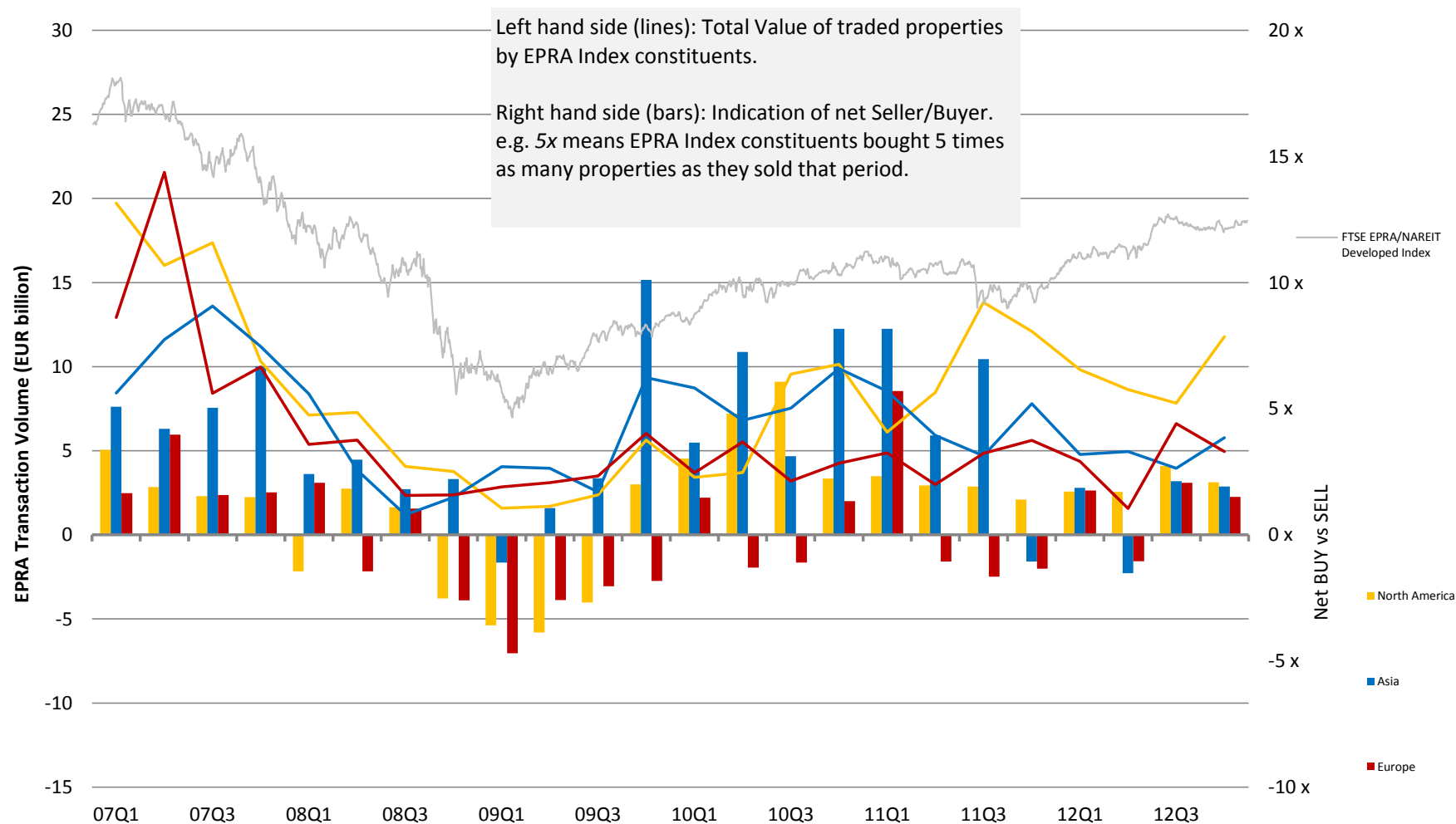
FTSE EPRA/NAREIT North America Index (billion EUR)									
	2011 Q1	2011 Q2	2011 Q3	2011 Q4	2012 Q1	2012 Q2	2012 Q3	2012 Q4	
Total transaction volume	6.11	8.46	13.83	12.10	9.82	8.64	7.84	11.79	52.3% of Global EPRA transaction volume*
SELL	1.83	3.06	6.65	4.49	4.43	3.72	2.19	3.84	32.4% of Regional EPRA transaction volume
BUY	4.26	6.01	12.76	6.29	7.59	6.34	5.98	8.03	67.6% of Regional EPRA transaction volume
Net	buyers	buyers	buyers	buyers	buyers	buyers	buyers	buyers	
	2.43	2.94	6.11	1.80	3.16	2.61	3.79	4.19	

* As covered by RCA

EPRA Transaction Volume vs Total RCA Transaction Volume



EPRA Transaction Volume + Net BUY vs SELL



FTSE EPRA/NAREIT Developed Europe Index

Value (million EUR)		
	BUY	SELL
JAN-13	788.29	615.83
DEC-12	1,430.41	1,016.59
NOV-12	607.23	479.89

2013

Q1

Q2

Q3

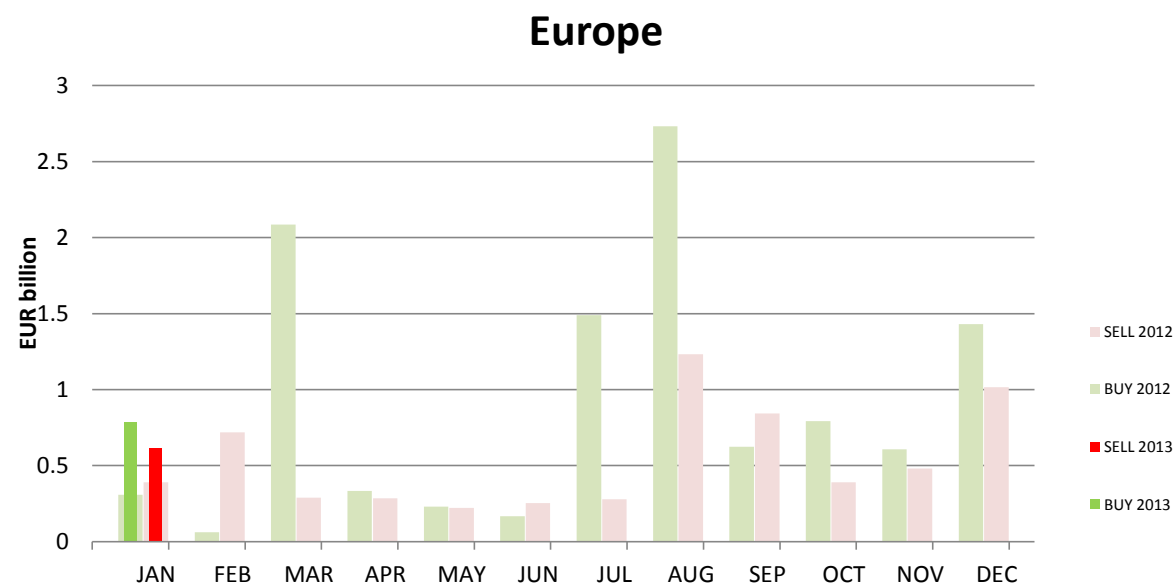
Q4

FY

2012

Q1	2,454.70	1,397.38
Q2	730.40	761.00
Q3	4,846.77	2,353.01
Q4	2,829.62	1,885.69
FY	10,861.48	6,397.09

NOTE: Data on this page only includes 'closed deals' data



FTSE EPRA/NAREIT Developed Europe Index*

Constituent Company	Country	Main asset sector	Sqm / units	Property name	City	Country	Value (million EUR)		Yield	Share
							BUY	SELL		
Fonciere Des Regions	France	Office	4,384		Rome	Italy		40.6	◀	
DIC Asset	Germany	Retail			Dresden	Germany	▶	17.0		
DIC Asset	Germany	Retail			Mannheim	Germany	▶	8.0		
Nieuwe Steen Investments	Netherlands	Retail	4,382	Mereveldplein 1-80	Utrecht	Netherlands			◀	
Nieuwe Steen Investments	Netherlands	Retail	3,088	Rozemarijndonk 33-39, 45, 47	Spijkenisse	Netherlands			◀	7.2%
Nieuwe Steen Investments	Netherlands	Office	1,992	Leidsegracht 101-107	Amsterdam	Netherlands			◀	
Nieuwe Steen Investments	Netherlands	Office	991	Oudezijds Voorburgwal	Amsterdam	Netherlands			◀	
Nieuwe Steen Investments	Netherlands	Office	1,091		Amsterdam	Netherlands			◀	
Nieuwe Steen Investments	Netherlands	Retail	3,408	Het Schoot	Eindhoven	Netherlands			◀	
Inmobiliaria Colonial SA	Spain	Office	6,965		Madrid	Spain		16.0	◀	
Capital & Counties Properties	UK	Dev Site	89,031	Earls Court Project	London	United Kingdom	▶	129.3		
Grainger Trust	UK	Apartment		G:res 1 Residential Portfolio	United Kingdom Other	United Kingdom			◀	73.8%
Grainger Trust	UK	Apartment		G:res 1 Residential Portfolio	United Kingdom Other	United Kingdom	▶			73.8%
Hammerson	UK	Retail	64,484	Centrale	London	United Kingdom		141.6	◀	50.0%
SEGRO	UK	Office	34,496	Sapphire Campus	Crawley	United Kingdom		93.3	◀	7.3%

*closed deals (black values) and deals under contract (grey values)

FTSE EPRA/NAREIT Developed Asia Index

	Value (million EUR)	
	BUY	SELL
JAN-13	1,136.64	504.48
DEC-12	1,211.62	496.05
NOV-12	907.82	643.66

2013

Q1

Q2

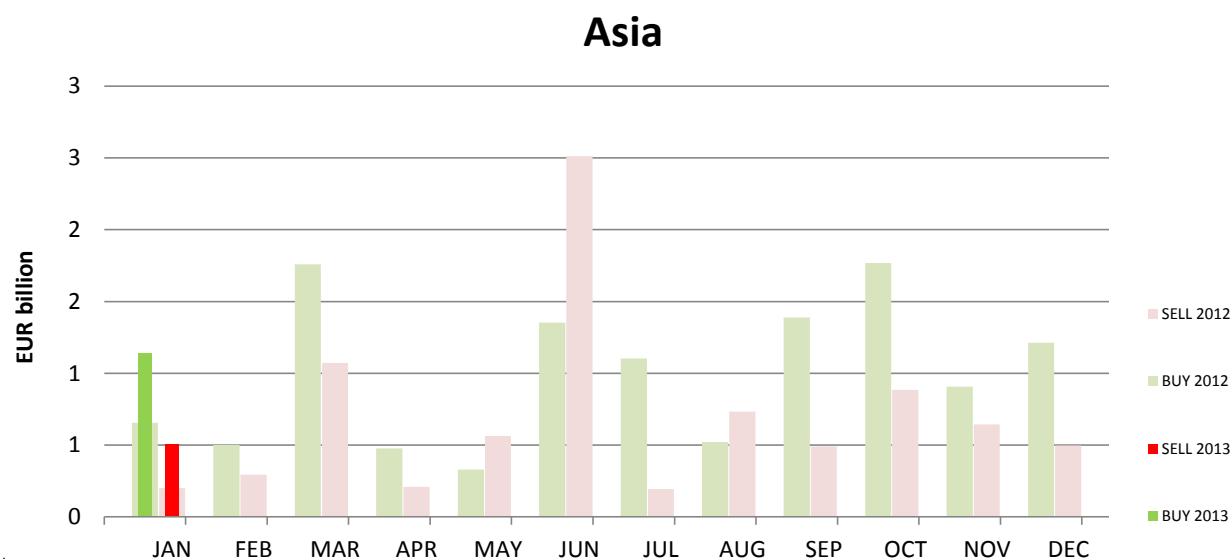
Q3

Q4

FY

2012

Q1	2,915.46	1,564.92
Q2	2,157.42	3,286.52
Q3	3,014.03	1,415.78
Q4	3,886.12	2,024.24
FY	11,973.03	8,291.45



NOTE: Data on this page only includes 'closed deals' data

FTSE EPRA/NAREIT Developed Asia Index*

							Value (million EUR)			
Constituent Company	Country	Main asset	Sqm / units	Property name	City	Country	BUY	SELL	Yield	Share
Dexus Property Group	Australia	Industrial	11,100	Blackwoods Distribution Centre	Carole Park	Australia	▶	16.6	7.7%	
Goodman Group	Australia	Dev Site	620,000		Eastern Creek	Australia	▶			50.0%
Stockland	Australia	Office	8,251		Melbourne	Australia		22.1	9.0%	
Westfield Group	Australia	Retail	64,484	Centrale	London	United Kingdom	▶	141.6		50.0%
New World Development	Hong Kong	Dev Site	13,875	TW6	Hong Kong	Hong Kong	▶	332.7		
Sino Land	Hong Kong	Dev Site	15,421	Lot 1949, Demarcation District 221	Hong Kong	Hong Kong	▶	142.4		
Sun Hung Kai Props	Hong Kong	Retail	6,558	Yuen Long Landmark	Hong Kong	Hong Kong		14.7		
Japan Real Estate Investment Cor	Japan	Office	33,369	Harumi Front	Tokyo	Japan	▶	304.8	5.2%	
Japan Real Estate Investment Cor	Japan	Office	20,526	Higashi Nibancho Square	Sendai	Japan	▶	97	6.9%	
Mitsubishi Estate	Japan	Office	33,369	Harumi Front	Tokyo	Japan		304.8	5.2%	
Mitsubishi Estate	Japan	Office	20,526	Higashi Nibancho Square	Sendai	Japan		96.9	6.9%	
Mitsui Fudosan Co.	Japan	Office	16,915	Celestine Shiba Mitsui (1F-9F)	Tokyo	Japan		196.7	4.7%	
Mitsui Fudosan Co.	Japan	Office	11,921	Gate City Osaka	Tokyo	Japan		136.0	4.5%	
Mitsui Fudosan Co.	Japan	Office	16,308	NBF Nihonbashi Muromachi Center	Tokyo	Japan	▶	246.6	4.3%	50.0%
Mitsui Fudosan Co.	Japan	Retail	791	VEXA Omotesando	Tokyo	Japan				
Nippon Building Fund Inc	Japan	Office	16,915	Celestine Shiba Mitsui (1F-9F)	Tokyo	Japan	▶	196.7	4.7%	
Nippon Building Fund Inc	Japan	Office	11,921	Gate City Osaka	Tokyo	Japan	▶	136.0	4.5%	
Nippon Building Fund Inc	Japan	Office	16,308	NBF Nihonbashi Muromachi Center	Tokyo	Japan		246.6	4.3%	50.0%
Nomura Real Estate Office Fund	Japan	Office	6,425	NOF Kobe Kaigan Building	Kobe	Japan		26.7	6.2%	
Orix Jreit Inc	Japan	Industrial	72,126	Tokorozawa Logistics Center	Miyoshi	Japan		133.3		
Sumitomo Realty & Development	Japan	Retail	17,317	Maruetsu Nagatsuta	Yokohama	Japan	▶	73		
Tokyu Land	Japan	Retail	6,981	b6	Tokyo	Japan	▶			
Tokyu Land	Japan	Office	20,430	Osaka Nakanoshima Bldg	Osaka	Japan	▶	92	6.2%	
Tokyu Land	Japan	Industrial	4,431	fmr Dalton HQ & Test Plant	Osaka	Japan	▶	6.7		
United Urban Investment	Japan	Office	863	Towa Hamamatsucho Building (3F)	Tokyo	Japan	▶	5	6.2%	
Mapletree Logistics Trust	Singapore	Industrial	45,412	Mapletree Wuxi Logistics Park	Wuxi	China	▶	14.1	8.0%	

*closed deals (black values) and deals under contract (grey values)

FTSE EPRA/NAREIT North America Index

	Value (million EUR)	
	BUY	SELL
JAN-13	3,038.60	1,213.47
DEC-12	3,955.98	2,076.96
NOV-12	1,734.40	848.55

2013

Q1

Q2

Q3

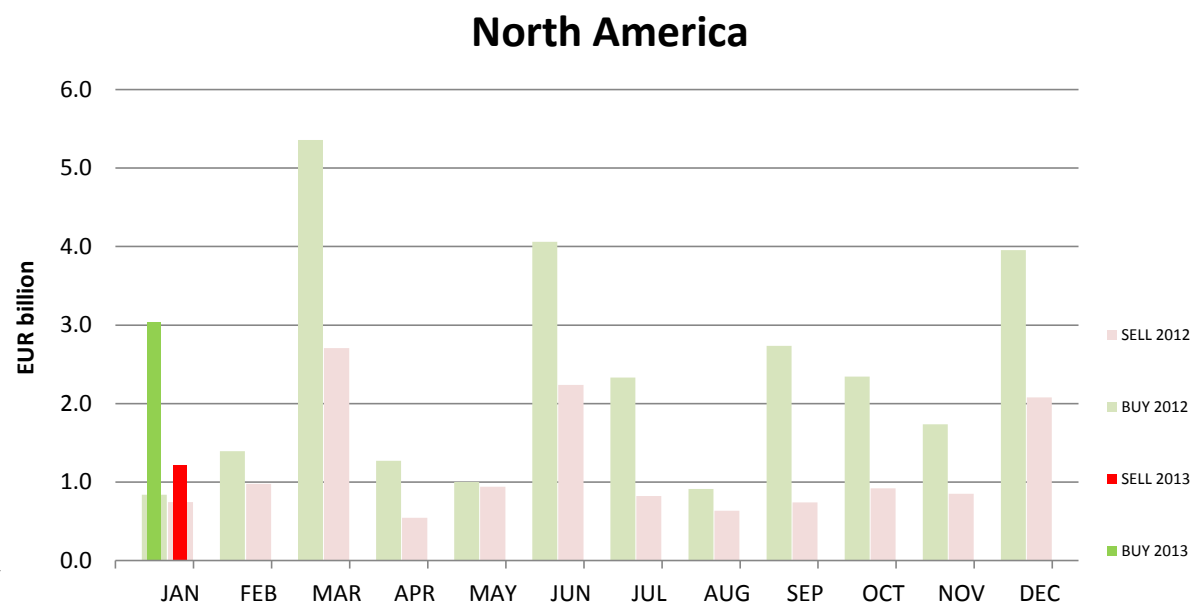
Q4

FY

2012

Q1	7,590.50	4,426.12
Q2	6,335.23	3,720.77
Q3	5,977.31	2,190.02
Q4	8,031.71	3,844.48
FY	27,934.75	14,181.39

NOTE: Data on this page only includes 'closed deals' data



FTSE EPRA/NAREIT North America Index*

Constituent Company	Country	Main asset sector	Sqm / units	Property name	City	Country	Value (million EUR)		Yield	Share
							BUY	SELL		
Brookfield Asset Mgmt	Canada	Retail	6,380	Gaviidae Common II	Minneapolis	United States				
Brookfield Asset Mgmt	Canada	Office	56,610	RBC Plaza	Minneapolis	United States				
Canadian Apartment Props REIT	Canada	Apartment	263	Cedar Ridge	Calgary	Canada	▶	36.1		
Cominar REIT	Canada	Industrial			Montreal	Canada	▶			
Cominar REIT	Canada	Industrial			Longueuil	Canada	▶			
Cominar REIT	Canada	Industrial			Longueuil	Canada	▶			
Cominar REIT	Canada	Industrial			Pointe-Claire	Canada	▶			
Cominar REIT	Canada	Industrial			Quebec Other	Canada	▶			
Cominar REIT	Canada	Industrial			Longueuil	Canada	▶			
Cominar REIT	Canada	Industrial			Longueuil	Canada	▶	3.2		
Cominar REIT	Canada	Industrial		Parc Jardins Des Colibris	Longueuil	Canada	▶			
Cominar REIT	Canada	Industrial		Kosma-Kare	Longueuil	Canada	▶			
Cominar REIT	Canada	Industrial		JBM Logic Inc	Longueuil	Canada	▶			
Cominar REIT	Canada	Industrial			Longueuil	Canada	▶			
Cominar REIT	Canada	Industrial			Longueuil	Canada	▶			
Cominar REIT	Canada	Industrial	6,689	Centre Formation Pierre Dupuy	Longueuil	Canada	▶			
Cominar REIT	Canada	Industrial		Germain Lariviere Centre De Distributio	Longueuil	Canada	▶			
Cominar REIT	Canada	Industrial	167,220		Montreal	Canada	▶			
Dundee Real Estate Investment Trust	Canada	Retail	6,462		Regina	Canada		12.4		
Dundee Real Estate Investment Trust	Canada	Office	11,254	Berthold Strasse 48	Freiburg Im Breisgau	Germany	▶		6.5%	
Dundee Real Estate Investment Trust	Canada	Office	20,176	Moskauer Strasse 25-27	Dusseldorf	Germany	▶		6.5%	
Dundee Real Estate Investment Trust	Canada	Office	5,206	Lorracher Strasse 16-16a	Freiburg Im Breisgau	Germany	▶		6.5%	
Dundee Real Estate Investment Trust	Canada	Office	17,487	Cacilium	Cologne	Germany	▶		6.5%	
Dundee Real Estate Investment Trust	Canada	Office	8,793	Parcside	Nuremberg	Germany	▶		6.5%	
Dundee Real Estate Investment Trust	Canada	Office	10,500	Z-Up	Stuttgart	Germany	▶		6.5%	
Dundee Real Estate Investment Trust	Canada	Office	15,350	Schloss Strasse 8	Hamburg	Germany	▶		6.5%	
Dundee Real Estate Investment Trust	Canada	Office	14,105	Werfthaus	Frankfurt	Germany	▶		6.5%	
Dundee Real Estate Investment Trust	Canada	Office	9,381	Galilei 3	Mannheim	Germany	▶		6.5%	

*closed deals (black values) and deals under contract (grey values)

FTSE EPRA/NAREIT North America Index*

							Value (million EUR)			
Constituent Company	Country	Main asset sector	Sqm / units	Property name	City	Country	BUY	SELL	Yield	Share
Dundee Real Estate Investment Trus	Canada	Office	11,349	Westend Strasse 160-162	Munich	Germany	▶		6.5%	
Dundee Real Estate Investment Trus	Canada	Office	14,719	ABC Bogen	Hamburg	Germany	▶		6.5%	
Morguard Real Estate Investment Tr	Canada	Apartment	444	Governors Gate & Governors Gate II	Pensacola	United States			◀	
Morguard Real Estate Investment Tr	Canada	Apartment	177	Jamestown Estates	Pensacola	United States			◀	
Morguard Real Estate Investment Tr	Canada	Apartment	588	Apts	Louisiana Other	United States			◀	
Morguard Real Estate Investment Tr	Canada	Apartment	184	Woodcliff Apts	Pensacola	United States			◀	
Morguard Real Estate Investment Tr	Canada	Apartment	202	Bel Air Apts	Mobile	United States			◀	
Morguard Real Estate Investment Tr	Canada	Apartment	675	Lafayette Square	Mobile	United States			◀	
Morguard Real Estate Investment Tr	Canada	Apartment	452	The Hamptons & Pine Bend	Mobile	United States			◀	
Riocan REIT	Canada	Dev Site	130,916	Sage Hill Crossing	Calgary	Canada	▶	24.6		
Agree Realty	US	Retail	1,268	Walgreens	Ypsilanti	United States		4.2	◀ 6.3%	
Agree Realty	US	Retail	5,327	Dicks Sporting Goods/ PetSmart	Saint Joseph	United States	▶	6.4		
Alexanders Inc	US	Retail	167,220	Green Acres Mall	Valley Stream	United States		379.2	◀	
Alexandria Real Estate Equity	US	Industrial	15,268	Seattle Life Science Ctr	Seattle	United States		32.3	◀	
Apartment Inv Management	US	Apartment	40	Vista Park Chino	Chino	United States		4.5	◀	
Apartment Inv Management	US	Apartment	201	Vermont Plaza	Atlantic City	United States	▶			
Avalonbay Communities	US	Apartment	160	Avalon Yerba Buena	San Francisco	United States		78.1	◀ 3.8%	
Avalonbay Communities	US	Apartment	204	Avalon Rothbury	Gaithersburg	United States		30.0	◀	
Camden Property	US	Apartment	770	Camden Live Oaks	Tampa	United States		48.1	◀	
CBL & Associates Properties	US	Office	8,183	Lake Point Office Building	Greensboro	United States			◀	
CBL & Associates Properties	US	Office	9,937	SunTrust Building	Greensboro	United States			◀	
CDL Hospitality REIT	US	Hotel	113	Angsana Velavaru	Villwaru	Maldives	▶	53.8	9.6%	
Colonial Prop	US	Retail	36,045	Colonial Promenade Hoover	Birmingham	United States			◀	10.0%
Colonial Prop	US	Retail	31,803	Metropolitan Midtown	Charlotte	United States		71.6	◀ 6.2%	
CommonWealth REIT	US	Office	3,297	Baylor Medical Plaza - Heath	Rockwall	United States	▶			
CommonWealth REIT	US	Office	4,156	Baylor Medical Plaza	Garland	United States	▶			
CommonWealth REIT	US	Office	45,206	Parklane Towers	Dearborn	United States			◀	
CommonWealth REIT	US	Industrial	14,340	Gulley Road Industrial Park	Dearborn	United States			◀	

*closed deals (black values) and deals under contract (grey values)

FTSE EPRA/NAREIT North America Index*

Constituent Company	Country	Main asset sector	Sqm / units	Property name	City	Country	Value (million EUR)		Yield	Share
							BUY	SELL		
CommonWealth REIT	US	Industrial	38,652	Fairlane Commerce Park	Dearborn	United States				
Cousins Property	US	Dev Site	12,141	Circle Terminus	Atlanta	United States				
Cousins Property	US	Dev Site	348,353		Mcdonough	United States				
DCT Industrial Trust	US	Industrial	93,295	Memphis Trade Center III	Memphis	United States				
DCT Industrial Trust	US	Industrial	53,650		Mcdonough	United States				
DCT Industrial Trust	US	Dev Site	44,515	DCT Beltway Tanner Business Park	Houston	United States				
Digital Realty Trust	US	Office	5,737	Fujitsu Managed Services Center	Richardson	United States				
Digital Realty Trust	US	Industrial	11,613	3200 W Germann Rd	Chandler	United States				
Digital Realty Trust	US	Industrial	10,776	1900 S Price Rd	Chandler	United States				
Duke Realty Corp	US	Office	16,350	Landings I	Cincinnati	United States				20.0%
Duke Realty Corp	US	Office	12,522	Royal Caribbean Center	Hollywood	United States				20.0%
Duke Realty Corp	US	Office	30,127	Norman Pointe II	Minneapolis	United States				20.0%
Duke Realty Corp	US	Office	12,587	Easton III	Columbus	United States				20.0%
Duke Realty Corp	US	Office	8,338	Det Norske Veritas BTS	Katy	United States				20.0%
Duke Realty Corp	US	Office	19,761	Norman Pointe I	Minneapolis	United States				20.0%
Duke Realty Corp	US	Office	16,265	Landings II	Cincinnati	United States				20.0%
Duke Realty Corp	US	Office	8,738	Devry Institute	Hollywood	United States				20.0%
Duke Realty Corp	US	Office	9,376	Celebration Office Ctr III BTS	Kissimmee	United States				20.0%
Duke Realty Corp	US	Office	24,625		Morrisville	United States				20.0%
Duke Realty Corp	US	Office	10,415	Northpoint III	Lake Mary	United States				20.0%
Duke Realty Corp	US	Office	29,273	Atrium I	Dublin	United States				20.0%
Duke Realty Corp	US	Office	17,719	McAuley Place	Cincinnati	United States				20.0%
Duke Realty Corp	US	Office	16,973	Point West I	Coppell	United States				20.0%
Duke Realty Corp	US	Industrial	76,214	Goodyear Crossing Ind Park II	Goodyear	United States				20.0%
Equity One Inc	US	Retail	8,445	Grassland Crossing	Alpharetta	United States		7.4		
Equity One Inc	US	Retail	6,159	The Shops at Westridge	Mcdonough	United States		5.7		
Equity One Inc	US	Retail	8,454	Hamilton Ridge Station	Buford	United States		8.9		
Equity One Inc	US	Retail	8,881	Butler Creek	Acworth	United States		8.1		

*closed deals (black values) and deals under contract (grey values)

FTSE EPRA/NAREIT North America Index*

Constituent Company	Country	Main asset sector	Sqm / units	Property name	City	Country	Value (million EUR)		Yield	Share
							BUY	SELL		
Equity One Inc	US	Retail	8,065	Mableton Crossing	Mableton	United States		8.7		
Equity One Inc	US	Retail	7,158	Fairview Oaks	Ellenwood	United States		7.1		
Equity One Inc	US	Retail	6,414	Shoppes of Eastwood	Orlando	United States		8.8		
Essex Prop Trust	US	Dev Site	5,033		Palo Alto	United States		6.9		
Getty Realty	US	Dev Site	62,726		Newark	United States				
Government Properties Income Tr	US	Office	16,795	55 N Robinson Ave	Oklahoma City	United States		12.4		
Healthcare Realty Trust	US	Office	5,547	8000 Wolf River Blvd	Germantown	United States	►	9.8		
Healthcare REIT	US	Office	4,354	West Boca Medical Pavilion I	Boca Raton	United States	►	9.2		
Healthcare REIT	US	Office	5,212	Charter Professional Center	Columbia	United States	►	15.6		
Highwoods Prop	US	Office	8,183	Lake Point Office Building	Greensboro	United States	►			
Highwoods Prop	US	Office	9,937	SunTrust Building	Greensboro	United States	►			
Highwoods Prop	US	Office	12,449	Metrowest Office Building & Cambridge	Orlando	United States		11.1		
Home Properties	US	Office	7,378	8003 Westpark Dr	McLean	United States	►	20.3		
Kilroy Realty	US	Office	29,765	Westlake Terry	Seattle	United States	►	128.9	6.5%	
Kimco Realty Cp	US	Retail	4,645	Snowden Square Shopping Center	Columbia	United States	►	4.7		
Kimco Realty Cp	US	Retail	28,932	Santee Trolley Square	Santee	United States	►	74.3		50.0%
Kimco Realty Cp	US	Retail	9,374	Columbia Center II	Columbia	United States	►	16.5		
Kite Realty Group Trust	US	Retail	6,414	Shoppes of Eastwood	Orlando	United States	►			
Macerich	US	Retail	167,220	Green Acres Mall	Valley Stream	United States	►	379.2		
Mack Cali Realty	US	Apartment	412	Alterra at Overlook Ridge Phase 2	Revere	United States	►	67.3		
Mack Cali Realty	US	Apartment	310	Alterra at Overlook Ridge Phase 1	Revere	United States	►	46.5		
National Retail Properties	US	Retail	5,298	LA Fitness	Tampa	United States	►	11.7		
National Retail Properties	US	Retail	4,645	LA Fitness	Phoenix	United States	►	6.2		
Parkway Properties	US	Office	24,144	Tower Place 200	Atlanta	United States	►	42.5	5.9%	
Parkway Properties	US	Office	41,773	Deerwood North	Jacksonville	United States	►		9.0%	
Parkway Properties	US	Office	48,310	Deerwood South	Jacksonville	United States	►		9.0%	
Pebblebrook Hotel Trust	US	Hotel	337	Embassy Suites San Diego Bay	San Diego	United States	►	85.3	6.9%	
Penn Real Estate Invest	US	Retail	66,609	Paxton Towne Centre	Harrisburg	United States		58.2	6.7%	

*closed deals (black values) and deals under contract (grey values)

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Constituent Company	Country	Main asset sector	Sqm / units	Property name	City	Country	Value (million EUR)		Yield	Share
							BUY	SELL		
Prologis	US	Dev Site	101,171		Jacksonville	United States		1.5		
Realty Income	US	Industrial	24,080	Herbalife Distribution Center	Memphis	United States	▶	12.6		
Simon Property Group	US	Dev Site	187,734		Round Rock	United States				
Sunstone Hotel Investors	US	Hotel	707	Rochester Kahler Grand	Rochester	United States			6.9%	
Sunstone Hotel Investors	US	Hotel	80	Residence Inn	Rochester	United States			6.9%	
Sunstone Hotel Investors	US	Hotel	203	Rochester Marriott Mayo Clinic Area	Rochester	United States			6.9%	
Sunstone Hotel Investors	US	Hotel	271	Kahler Inn & Suites	Rochester	United States			6.9%	
Urstadt Biddle Pptys	US	Office	1,356	Bernards Square Medical Office Building	Bernardsville	United States	▶	2.7		
Ventas Inc	US	Office	6,428	Northbay Healthcare Admin Center	Fairfield	United States	▶	16.3		
Ventas Inc	US	Office	2,743	Solano Diagnostic Imaging	Fairfield	United States	▶			
Vornado Realty	US	Retail	47,611	The Plant	San Jose	United States		155.5		
Washington Real Estate Inv	US	Office	3,106	Plumtree Professional Bldg	Bel Air	United States		6.6		
Weingarten Realty Investors	US	Retail	5,611	Ravenstone Commons	Durham	United States				
Winthrop Realty Trust	US	Hotel	184	Motel 6	Hayward	United States		8.5		

*closed deals (black values) and deals under contract (grey values)

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